**2020 CHARITABLE CONTRIBUTIONS**

This charitable contribution worksheet must be completed and signed unless copies of the donee acknowledgements received from the charitable organization have been provided at time of preparation of the current year tax return.

In tax year 2020, taxpayers who do not itemized their deductions on Schedule A are eligible to take an above-the-line deduction of up to $300 for cash contributions made to qualified charitable organizations.

Cash contributions, for which you have receipts, canceled checks, etc. NOTE: You need to have written acknowledgment from any charity to which you made individual donations of $250 or more during the year. A one line summary for cash contributions can be provided below but please note that you will need to maintain proper supporting documents for the charitable contribution deduction in your records.

|  |  |  |  |
| --- | --- | --- | --- |
| Donee | Amount | Donee | Amount |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

If applicable, expenses incurred in performing volunteer work for charitable organizations:

|  |  |  |  |
| --- | --- | --- | --- |
|  | Parking fees and tolls | $  |  |
|  | Supplies | $  |  |
|  | Meals & entertainment | $  |  |
|  | Other (itemize) | $  |  |
|  | Automobile mileage \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |   |  |

Other than cash contributions (enclose receipt(s)):

|  |  |  |  |
| --- | --- | --- | --- |
|  Organization name and address |  |  |  |
|  Description of property |  |  |  |
|  Date acquired |  |  |  |
|  How acquired |  |  |  |
|  Cost or basis |  |  |  |
|  Date contributed |  |  |  |
|  Fair market value (FMV) |  |  |  |
|  How FMV determined |  |  |  |

For contributions over $5,000, include copy of appraisal and confirmation from charity.

**CLIENT SIGNATURE AND DATE:**